

FINANCIAL HIGHLIGHTS



CHF million	2020	2019	Change
Rieter			
Order intake	640.2	926.1	-31%
Sales	573.0	760.0	-25%
EBIT before restructuring charges	- 76.7	84.6	
EBIT	- 84.4	84.9	
- in % of sales	- 14.7	11.2	
Net profit	- 89.8	52.4	
- in % of sales	- 15.7	6.9	
Purchase of property, plant, equipment and intangible assets	28.6	31.6	-9%
Total assets at December 31	963.5	983.0	-2%
Shareholders' equity before appropriation of retained earnings at December 31	350.9	469.6	-25%
Number of employees (excl. temporaries) at December 31	4 416	4 591	-4%
Business Group Machines & Systems			
Order intake	363.9	562.8	-35%
Sales	295.8	389.0	-24%
EBIT before restructuring charges	- 71.3	- 49.4	
EBIT	- 72.4	- 50.8	
- in % of sales	- 24.3	- 13.1	
Business Group Components			
Order intake	169.1	222.0	-24%
Sales	174.3	230.2	-24%
Total segment sales	229.6	282.8	-19%
EBIT before restructuring charges	1.4	11.0	
EBIT	- 5.5	10.7	
- in % of segment sales	- 2.4	3.8	
Business Group After Sales			
Order intake	107.2	141.3	-24%
Sales	102.9	140.8	-27%
EBIT before restructuring charges	1.4	23.5	
EBIT	1.8	23.2	
- in % of sales	1.7	16.5	
Rieter Holding Ltd.			
Share capital at December 31	23.4	23.4	
Net profit	16.2	19.0	-15%
Dividend	0 ¹	20.1	
Number of shares, paid-in at December 31	4 672 363	4 672 363	
Average number of shares outstanding (undiluted)	4 479 637	4 496 460	
Share price (high/low) in CHF	138/75	157/122	
Market capitalization at December 31	431.9	623.4	-31%
Data per share			
Basic earnings per share in CHF	-20.05	11.65	
Equity (Group) in CHF ²	78.50	103.84	-24%
Dividend (Rieter Holding Ltd.) per share in CHF	0.00 ¹	4.50	-100%

1. According to motion of the Board of Directors.

2. Shareholders' equity (Group) attributable to shareholders of Rieter Holding Ltd. per share outstanding at December 31.

Alternative Performance Measures (APM)

The definitions of the APM used are contained in the 2020 Annual Report.